

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

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In re:	§	CHAPTER 11 CASE
AGE REFINING, INC.,	§	
	§	CASE NO. 10-50501
Debtor.	§	
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NOTICE OF HEARING

Please take notice that a hearing will be conducted on **May 26, 2010 at 10:00 a.m.** before the Honorable Leif M. Clark, United States Courthouse, 615 E. Houston Street, 3rd Floor, Courtroom 1, San Antonio, Texas 78205, to consider the following:

1. *Emergency Motion Pursuant to 11 U.S.C. §§ 105, 362, 365, 541 and 542 to Compel Performance of Contractual Obligations and Turnover of Certain Files, Drawings and Property of the Estate From Overland Construction, Inc. and Black & Veatch Corp.* [Docket No. 191]; and
2. *Overland Contracting Inc.'s Motion to Compel Immediate Assumption or Rejection of Executory Contract or Alternatively Establish a Mechanism for Payment of Post-Petition Invoices* [Docket No. 193]

Any person desiring to appear telephonically at the hearing should contact CourtCall at (866) 582-6878 Monday through Friday between the hours of 5:00 a.m. and 5:30 p.m. (Pacific Time). In order to ensure the ability to participate telephonically, CourtCall must receive any request no later than the business day prior to the hearing. The Telephonic Appearance Instructions are attached as Exhibit "A".

Dated: April 28, 2010

Respectfully submitted,

COX SMITH MATTHEWS INCORPORATED

By: /s/ Carol E. Jendrzey

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**ATTORNEYS FOR DEBTOR AND
DEBTOR-IN-POSSESSION**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 28th day of April, 2010, a true and correct copy of the foregoing document was filed with the Court and served electronically upon those parties registered to receive electronic notice via the Court's CM/ECF system and also upon those parties listed on the attached service list via e-mail, facsimile or, where no other means were possible, via First Class United States Mail postage prepaid.

/s/ Carol E. Jendrzey
Carol E. Jendrzey

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EXHIBIT “A”

COURTCALL TELEPHONIC APPEARANCE INSTRUCTIONS

1. Contact CourtCall at (866) 582-6878 no later than the business day prior to the hearing.
2. CourtCall will provide you with written confirmation of a telephonic appearance and provide a number to call to make the telephonic appearance.
3. It is your responsibility to dial into the call not later than 10 minutes prior to the scheduled hearing. CourtCall does not call you.
4. The Court discourages the use of cell phones or speakerphones. Please put your telephone on mute when not speaking.
5. Each time you speak, you must identify yourself for the record.
6. Parties participating by telephone are responsible for their own expenses and will be billed directly by CourtCall. The initial charge for this court conference appearance is \$25.00 and will be supplemented based upon the length of the call as follows: 0-45 minutes - \$25.00; 46-60 minutes - \$31.50; 61 minutes and above - an additional \$6.50 per each additional 15 minute increment.